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VALUATION OF MARKET LINKED DEBENTURES

VIVRITI CAPITAL PRIVATE LIMITED

August 31, 2023



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Security Details

Valuation date on August 31, 2023

S.No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE01HV07130	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 29/01/2024.	IGB 5.79 11-May-2030	29 Jan 2021	29-Jan-2024	1000000	125.2706	125.8742	[ICRA]AA+(CE)
2	INE01HV07296	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED PRINCIPAL PROTECTED NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 05/04/2024	6.54% GSec 2032	24 Jun 2022	05-Apr-2024	1000000	109.2087	109.9955	CARE A
3	INE01HV07312	VIVRITI CAPITAL PRIVATE LIMITED	Vivriti Capital July 2024	6.54% Gsec 2032	28 Sep 2022	26-Jul-2024	1000000	106.5652	107.7381	CARE A
4	INE01HV07320	VIVRITI CAPITAL PRIVATE LIMITED	VCPL 13 Dec 24	6.54% GSec 2032	15 Dec 2022	13-Dec-2024	1000000	104.1522	105.7926	CARE A

Disclaimer :

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.